

Working With User Defined Objects 9.2.8

Contents:

Introduction	5
Introduction to User Defined Objects	7
Overview	7
Types of User Defined Objects	7
Queries	7
Grid Formats	7
Composite Application Framework (CAFE1)	7
Pages	7
One View Reports	8
One View Watchlists	8
Images	8
Form Personalization	8
Form Extensions	8
Orchestration Components	8
Notifications	8
Schedules	8
Search Groups	9
UDO Design Panel	9
How to Access User Defined Object Design Panels	9
Working With UDO Design Panels	12
User Defined Object Life Cycle	13
Basic User Defined Object Management	15
Creating User Defined Objects	15
Save	15
Save As	16
Publishing User Defined Objects	17
Publishing Process	18
Approved	19
Rejected	20
Modifying User Defined Objects	22
Personal UDOs	22
Shared UDOs	23
Deleting User Defined Objects	26
Queries	27
Queries Overview	27
Available Operands	27
Creating Queries	30

Copying Queries	40
Sharing Queries	45
Reserving Queries	48
Deleting Queries	50
Grid Format	51
Grid Format Overview	51
Creating Grid Formats	52
Table View Using Grid Format Manager Design Panel	52
Table View Using Dynamic Grid Formatting	59
List View	70
Copying Grid Formats	81
Sharing Grid Formats	83
Reserving Grid Formats	84
Deleting Grid Formats	86
Composite Application Framework (CAFE1)	87
CAFE1 Overview	87
Basic Terminology	88
CAFE1 Framework Edit Mode	89
Content Frame	90
EnterpriseOne Form Content Frame:	91
URL Content Frame:	91
Content Frame Maneuverability	94
Resizing and Repositioning Content Frames	95
Creating CAFE1 Layouts	95
Add an EnterpriseOne Form CAFE1 Layout	95
Add a Second CAFE1 Window to a Layout	102
URL CAFE1 Layout	109
Create a Layout Using Open Existing Content	114
Copying CAFE1 Layouts	117
Sharing CAFE1 Layouts	121
Reserving CAFE1 Layouts	122
Deleting CAFE1 Layouts	124
One View Watchlists	125
One View Watchlists Overview	125
Creating Watchlists	128
Copying Watchlists	134
Sharing Watchlists	137
Reserving Watchlists	139

Deleting Watchlists _____	140
Images _____	141
Images Overview _____	141
Adding Images _____	141
Sharing Images _____	144
Reserve Images _____	145
Deleting Images _____	146
Pages _____	147
Pages Overview _____	147
Creating Pages _____	149
Classic Pages _____	149
HTML Content Page _____	150
URL Page _____	156
Composed Pages _____	159
Content Types _____	159
Page Composer _____	161
Copying Pages _____	198
Sharing Pages _____	199
Reserving Pages _____	199
Deleting Pages _____	200
Personal Forms _____	201
Personal Forms Overview _____	201
Copying Personal Forms _____	216
Sharing Personal Forms _____	218
Reserving Personal Forms _____	219
Deleting Personal Forms _____	219
Form Extensions _____	221
Form Extension Overview _____	221
Associating an Orchestration, Notification or Logic Extension _____	226
Creating a Form Extension _____	232
Sharing a Form Extension _____	246
Reserving a Form Extension _____	246
Deleting a Form Extension _____	247
EnterpriseOne Search _____	249
EnterpriseOne Search Overview _____	249

Search Preferences _____	250
Search Group _____	251
Search Group Manager _____	254
Searchable Content _____	255
Available Columns _____	255
Right Pane _____	255
Creating Search Groups _____	257
Copying Search Groups _____	271
Sharing Search Groups _____	274
Reserving Search Groups _____	275
Deleting Search Groups _____	275
UDO Administration, Security, & Decustomizer Overview _____	277
UDO Overview _____	277
UDO Types _____	278
User Defined Object Security Overview _____	279
Feature Security _____	280
Content Security _____	281
Action Security _____	281
Create _____	281
Create and Publish _____	281
Create, Publish, and Modify _____	281
View Security _____	282
User Defined Object Administration _____	283
Form Menu _____	284
View Security _____	284
Row Menu _____	286
Advanced Features _____	287
User Defined Object – Life Cycle Management _____	288
OMW User (Section 1) _____	288
OMW Projects (Section 2) _____	289
Project Objects (Section 3) _____	289
Decustomizer Analysis Report Overview _____	289